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Physical Settlement Notice

Milan, July 9, 2020 – Following the resolution of the extraordinary shareholders' meeting held on June 29, 2020, Nexi S.p.A. ("Nexi" or the "Company") announces that the Company sent to the bondholders of the equity linked bonds called "€500,000,000 1.75 per cent. Equity Linked Bonds due 2027" (the "Bonds") the Physical Settlement Notice as a result of which, and effective on July 30, 2020, the Bonds may be converted into ordinary shares of the Company.

Nexi

Nexi is the leading PayTech company in Italy, listed on MTA of Borsa Italiana. We operate in strong partnership with ~150 partner banks. Our integrated end-to-end omni-channel technology connects banks, merchants and consumers enabling digital payments. We help simplify payments for our clients and digitalize the Italian economy. Nexi operates in three market areas: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking Solutions:

Merchant Services & Solutions: Nexi, together with its partner Banks, serves c. 900,000 merchants;

Cards & Digital Payments: Nexi, together with its partner Banks, manages 41.6 million payment cards;

Digital Banking Solutions: Nexi manages 13,100 ATMs, approximately 469,000 e-banking workstations and 947 million clearing transactions in 2019. In addition, Nexi developed the open banking system in collaboration with the CBI consortium to which the main Italian banks have already adhered.

Nexi - External Communication & Media Relations

Daniele de Sanctis

daniele.desanctis@nexi.it

Mobile: +39 346/015.1000

Direct: +39 02/3488.4491

Matteo Abbondanza

matteo.abbondanza@nexi.it

Mobile: +39.348/406.8858

Direct: +39 02/3488.2202

Nexi - Investor Relations

Stefania Mantegazza

stefania.mantegazza@nexi.it

Mobile: +39.335/580.5703

Direct: +39 02/3488.8216



Barabino & Partners

Media Relations

Office: +39 02/72.02.35.35

Sabrina Ragone - s.ragone@barabino.it

Paola Cuccia - p.cuccia@barabino.it

Francesco Faenza – f.faenza@barabino.it

Important Notice

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The documentation relating to the offer of the Bonds shall not be submitted to CONSOB (the Italian Securities Exchange Commission) for approval pursuant to applicable laws and regulations and, therefore, the Bonds may not be offered, sold or distributed to the public in the territory of the Republic of Italy other than to qualified investors, as defined by Article 100 of Legislative Decree no. 58 of 24 February 1998, as subsequently amended (the “Italian Financial Services Act”), and pursuant to Article 34-ter, of CONSOB Regulation no. 11971 of 14 May 1999, as amended from time to time (the “CONSOB Regulation”), or in the other circumstances provided for by Article 100 of the Italian Financial Services Act and by the CONSOB Regulation.

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